



**MAYBERRY
MELDRUM
ANDERSON**

ACCOUNTANTS
& TAXATION
CONSULTANTS

YOUR LOCAL NUMBER LOVING ACCOUNTANTS



INDIVIDUALS



SUPERFUNDS



BUSINESSES

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COPILLOT CHECKLIST



As advisors we seek to gain a deep understanding of your business in order to unlock potential and maximise performance.

We offer: Ad Hoc Modelling, Business Analysis, Diagnosis, Business Coaching, Human Resources Advice and Ongoing Counselling!

Use this helpful checklist to analyse your current destination and where you would like to be.

CURRENT DESTINATION

I have a skilled workforce that aligns with my mission

AGREE DISAGREE UNSURE

I manage my business with a balanced lifestyle

AGREE DISAGREE UNSURE

I communicate my processes well to my team

AGREE DISAGREE UNSURE

My business runs smoothly and productively

AGREE DISAGREE UNSURE

I have the knowledge & tools to overcome challenging situations

AGREE DISAGREE UNSURE

My business has been established for:

Under 1 year 1-2 years 2-5 years Over 5 years

DREAM DESTINATION

List your Top 3 Business Goals below:

1. _____

2. _____

3. _____

Describe the one thing that is preventing you from your listed goals?
E.g. Staff, Communication, Resources, Processes, Management.

You are one step closer to you planning your dream destination, submit your checklist today!
Get in touch with our office today to arrange your diagnostic session.