



**MAYBERRY  
MELDRUM  
ANDERSON**

ACCOUNTANTS  
& TAXATION  
CONSULTANTS

## YOUR LOCAL **NUMBER LOVING** ACCOUNTANTS



INDIVIDUALS



SUPERFUNDS



BUSINESSES

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# INDIVIDUALS & FAMILY

## END OF YEAR CHECKLIST



We take pride in the relationships formed between ourselves and our clients: Our vision is for you to feel that the accountant client relationship is our highest priority.

- PAYG Summaries/Income Statements
- Centrelink PAYG summaries
- Trust and/or partnership income
- Interest and/or dividend income
- Net income/loss from business (sole traders only)
- Capital Gains
- Eligible Termination Payments income
- Overseas Income
- Work related car expenses
- Work related travel expenses
- Uniform expenses and protective shoes/clothing
- Self-education expenses/seminars
- Union or membership fees
- Cost of tools and equipment used for work
- Computer costs if used for work
- Work related telephone calls and internet expenses
- Home office
- Income Protection premiums
- Interest and dividend deductions
- Donations of \$2 or more
- Cost of managing tax affairs
- Deductible Superannuation Contributions
- Depreciable assets purchased or sold during the year
- HELP/SFSS debt

This information is intended as a guide only and no responsibility is accepted by Mayberry Meldrum and Anderson for any errors or omissions and the above information should be used in conjunction with advice from your Accountant.